

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 27, 2001

REGISTRATION NO.: 23977

BOOK: 85

PAGE: 265

BONDS ISSUED BY: City of Nixa

AMOUNT OF ISSUE: \$2,000,000.00

COUNTY: of Christian

DATE OF ISSUE: March 1, 2001 (Series B 2001)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Paying all or a part of the cost of constructing and extending street improvements on North Street, South Gregg Road and North Gregg Road in the City

Rate of Interest	Amount	Maturity
4.125%	\$ 165,000.00	03/01/2002
4.125%	175,000.00	03/01/2003
4.125%	180,000.00	03/01/2004
4.125%	190,000.00	03/01/2005
4.125%	195,000.00	03/01/2006
4.000%	200,000.00	03/01/2007
4.100%	210,000.00	03/01/2008
4.150%	220,000.00	03/01/2009
4.250%	230,000.00	03/01/2010
4.350%	235,000.00	03/01/2011

ARE BONDS CALLABLE: Bonds maturing on March 1, 2009 and thereafter may be redeemed on and after March 1, 2008 (without premium)

BOND REGISTRAR: Central Trust Bank, Jefferson City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Central Trust Bank, Jefferson City, Missouri

APPROVING OPINION BY: Yates, Mauck, Bohrer, Elliff, Croessmann & Wieland, P.C., Springfield, MO

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri

PURCHASE PRICE: \$1,971,609.80

INTEREST RATE: 4.4641%

ASSESSED VALUATION: \$95,163,560

INDEBTEDNESS: (Including this issue) \$6,100,000

NOTICE OF ELECTION: Published one newspaper July 26 and August 2, 2000

DATE OF ELECTION: August 8, 2000

ELECTION RESULTS: Yes...1,211; No...594

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable